



# LEGACY GIFT CONFIRMATION

I \_\_\_\_\_, of \_\_\_\_\_,  
NAME CITY STATE

**I confirm that I have provided for my commitment to the 1867 Legacy Society for the benefit of Jewish Family Services, Inc.**

I have provided for this gift within my estate plan and confirm that I have made the appropriate arrangements to ensure this will be accomplished on or about the time of my passing.

I have provided that my commitment is acknowledged within the following document:

- Bequest
- Donor Advised Fund
- Gift of Real Estate, Securities, other property
- Retirement Plan Assets (IRA)
- Life Insurance
- Charitable Remainder Trust
- Other \_\_\_\_\_

**I am pleased to be able to support Jewish Family Services through my legacy gift. The approximate value of my commitment will be**

**\$\_\_\_\_\_ or \_\_\_\_\_% of my/our estate.**

SIGNED \_\_\_\_\_ PRINT NAME \_\_\_\_\_ DATE \_\_\_\_\_

*OPTIONAL:* Assistance to provide for my legacy commitment (please designate advisor):

My estate planning attorney is: \_\_\_\_\_

Phone/email: \_\_\_\_\_

My financial planner is: \_\_\_\_\_

Phone/email: \_\_\_\_\_

1867 Society is a program of Jewish Family Services and is here to assist you in fulfilling your philanthropic goals.

To learn more or for inquiries, please contact:  
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